

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re: §
§
DIPLOMAT CONSTRUCTION, INC. § Case No. 09-68613
§
Debtor(s) §

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY
ADMINISTERED AND APPLICATION TO BE DISCHARGED (TDR)**

PAUL H. ANDERSON, JR., TRUSTEE, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: (Without deducting any secured claims)	Assets Exempt:
Total Distributions to Claimants:	Claims Discharged Without Payment:
Total Expenses of Administration:	

3) Total gross receipts of \$ (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$ (see **Exhibit 2**), yielded net receipts of \$ from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from Exhibit 3)	\$	\$	\$	\$
PRIORITY CLAIMS: CHAPTER 7 ADMIN. FEES AND CHARGES (from Exhibit 4)				
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from Exhibit 5)				
PRIORITY UNSECURED CLAIMS (from Exhibit 6)				
GENERAL UNSECURED CLAIMS (from Exhibit 7)				
TOTAL DISBURSEMENTS	\$	\$	\$	\$

4) This case was originally filed under chapter on , and it was converted to chapter 7 on . The case was pending for months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: _____ By: /s/PAUL H. ANDERSON, JR., TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE ¹	\$ AMOUNT RECEIVED
TOTAL GROSS RECEIPTS		\$

¹The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
NA			
TOTAL FUNDS PAID TO DEBTOR & THIRD PARTIES			\$

EXHIBIT 3 – SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
000004	STATE BANK OF TEXAS					
000003	INTERNAL REVENUE SERVICE					
000002	CITY OF HAPEVILLE					
TOTAL SECURED CLAIMS			\$	\$	\$	\$

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
PAUL H. ANDERSON, JR.,					
PAUL H. ANDERSON, JR., AS TRUSTEE					
PAUL H. ANDERSON, JR.,					
PAUL H. ANDERSON, JR., AS TRUSTEE					
ASSOCIATED BANK					
Bank of America					
CLERK, U.S. BANKRUPTCY COURT					
U.S. TRUSTEE					

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
PAUL H. ANDERSON, JR., ATTORNEY					
PAUL H. ANDERSON, JR., ATTORNEY					
JAMES R. SCHULZ ADN MERRITT WATSON,					
JAMES R. SCHULZ AND MERRITT WATSON,					
MERRITT WATSON, LLP					
JAMES R. SCHULZ AND MERRITT WATSON,					
MERRITT WATSON LLP					
PAUL A. JONES & COMPANY					
PAUL A. JONES & COMPANY, LLC					
PAUL A. JONES & COMPANY					
PAUL A. JONES & COMPANY, LLC					
PAUL A. JONES & COMPANY, LLC					

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
PAUL A. JONES & COMPANY, LLC					
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		\$	\$	\$	\$

EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
GEORGIA DEPARTMENT OF REVENUE					
RED ROOF INNS, INC.					
STATE BANK OF TEXAS					
TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES		\$	\$	\$	\$

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
000011	CITY OF HAPEVILLE					
000001	FULTON COUNTY TAX COMMISSIONER					
TOTAL PRIORITY UNSECURED CLAIMS			\$	\$	\$	\$

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
000012	AMERICAN EXPRESS CENTURION BANK					
000009	CITY OF ATLANTA, DEPARTMENT OF AVIA					
000010	CITY OF ATLANTA, DEPARTMENT OF AVIA					
000006	CLEAR CHANNEL AIRPORTS					
000007A	RED ROOF INNS, INC.					
000005A	GEORGIA DEPARTMENT OF REVENUE					
TOTAL GENERAL UNSECURED CLAIMS			\$	\$	\$	\$

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

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Exhibit 8

Case No: 09-68613 MGD Judge: MARY GRACE DIEHL
Case Name: DIPLOMAT CONSTRUCTION, INC.

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE

Date Filed (f) or Converted (c): 04/03/09 (f)

341(a) Meeting Date: 06/15/10

Claims Bar Date: 08/25/10

For Period Ending: 02/09/15

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Red Roof Inn, Virginia Ave. - including unforeclosed tracts. The motel property, consisting of 2 of 4 tracts under ground lease from the City of Atlanta which the Debtor assumed in the Chapter 11 case, along with all of the Debtor's personal property (see Assets no.s 3 and 6 below), and was foreclosed 4/6/10 for \$4.6 million. In 3/11, the sale was confirmed by the Superior Court of Fulton County (Case No. 10-CV-185132), apparently determining that the foreclosing creditor, State Bank of Texas, has an allowable unsecured claim in this case. The confirmation was affirmed by the Ga. Ct. of Appeals on 3/19/12. Not foreclosed are the other 2 tracts, one of which is leased for parking to a Ruby Tuesday's restaurant under an arrangement approved by the City. The parking rent is paid directly to the City. The Trustee value shown is that of the estate's interest in the 2 unforeclosed tracts and the amount is the highest offer received for purchase of the estate's interest, which would require at least the acquiescence of the City.	11,400,000.00	0.00		65,000.00	FA
2. Resurgens Bank account #0504	100.00	100.00		0.00	FA
3. Motel FF&E 193 dressers, 193 tables/chairs, 193 telephones, 193 televisions, 55 king beds/nightstands, 276 double beds/nightstands, bed sheets, etc. Foreclosed 4/10. See Asset no.1 above.	582,000.00	582,000.00		0.00	FA
4. Accounts receivable These were taken over and liquidated by the receiver appointed 12/09. The trustee understands that the net proceeds have been or will be paid over to the blanket lienholder, State Bank of Texas.	115,525.98	115,525.98		0.00	FA
5. Adversary Proceeding vs. State Bank of Texas Until 10/29/10 this was pending before Judge Vining in U.S.District Court, N.D.Ga. (Civil Action No. 1:09-CV-1419), based on bank's alleged misuse of Debtor's confidential information in its sealed bid for	19,200,000.00	19,200,000.00		40,000.00	FA

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

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Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE
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341(a) Meeting Date: 06/15/10
Claims Bar Date: 08/25/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
purchase of Debtor's motel note for \$2.402 million from FDIC, which had taken over the original lender. Bank's motion to dismiss was denied, and it filed a motion for summary judgment, but Judge stayed further proceedings pending results of its Fulton Superior Court proceeding for confirmation of 4/6/10 motel foreclosure sale (Case no. 10-cv-185132 in that court). Because the confirmation hearing scheduled for 9/7/10 was delayed repeatedly for discovery issue resolution, the District Court referred the litigation to the Bankruptcy Court, where it is pending in A.P. no. 10-6597. The confirmation hearing is currently scheduled for 2/11, according to Debtor's attorneys handling the litigation.					
6. Office equipment Foreclosed 4/10. See Asset no. 1 above.	25,000.00	0.00		0.00	FA
7. Business plan The trustee believes that under the circumstances existing at the time of conversion of the case to one under Chapter 7 this asset has no value.	Unknown	0.00		0.00	FA
8. Avoidance claims vs. insiders (u) RC Patel and Mike Patel based on Debtor's prepetition payments of \$14,000/mo. interest on an unsecured note and \$6,000/mo. "management fees". Transferee of interest payments, Debtor's CEO, RC Patel, was held liable in 3/11 in suit by the Debtor's blanket lienholder, State Bank of Texas, for \$6 million on guaranty. Judgments entered 8/13 as follows: A.P. 11-05609 vs. Mike Patel: \$248,367.36. A.P. 11-05610 vs. RC Patel: \$248,367.36. Largely because the court declined to exercise jurisdiction over collection efforts, these proved to be uncollectable without great expense, and they are being settled at substantial discount.	0.00	200,000.00		30,000.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Exhibit 8

Case No: 09-68613 MGD Judge: MARY GRACE DIEHL
Case Name: DIPLOMAT CONSTRUCTION, INC.

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE
Date Filed (f) or Converted (c): 04/03/09 (f)
341(a) Meeting Date: 06/15/10
Claims Bar Date: 08/25/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
9. Receivership action in Dekalb County (u) commenced by State Bank of Texas and removed to U.S.District Court for N.D.Ga., Judge Vinings. Greg Hayes was appointed receiver in 12/09, and he operated the motel thereafter, through its 4/6/10 foreclosure. Additional relief sought: judgment on the refinance note purchased by the bank from the FDIC, and enforcement of judgment against the collateral.	0.00	0.00		0.00	FA
10. Postpetition transfer avoidance claims (u) Uncollected judgments remaining as of 12/3/13: Comcast Telophony: \$2,091.37. RC Patel: \$6,238.04, less \$4,169.25 collected.	0.00	50,000.00		61,457.28	FA
11. Other avoidance claims (u) \$10,998.18 judgment vs. Jagdeep (Rick) Patel, entered 8/13 in A.P. no. 11-05611.	0.00	0.00		9,000.00	FA
12. Post-Petition Interest Deposits (u)	Unknown	N/A		9.91	Unknown
13. Refunds (u)	0.00	1,495.10		1,495.10	FA

	Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$0.00
	(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

1. Litigation:

- a. A.P. 10-6597 Debtor vs. State Bank of Texas ("SBT"). See Asset no. 5. Settled. \$40,000 received.
- b. Fulton Superior Court Case no. 10-cv-185132: SBT vs Debtor et al. For confirmation of 4/6/10 foreclosure sale of

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

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Exhibit 8

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Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE
Date Filed (f) or Converted (c): 04/03/09 (f)
341(a) Meeting Date: 06/15/10
Claims Bar Date: 08/25/10

Debtor's motel property. The sale was confirmed in 3/11 and was affirmed by the Ga. Court of Appeals on 3/19/12.

c. U.S.D.C. Case no. 1:09-CV-03593-RLV: SBT vs. Debtor, for appointment of receiver, etc. Action was removed from Dekalb County. Receiver was appointed 12/29/09 and operated motel until 4/6/10 foreclosure sale. Receiver was discharged.

d. A.P. 11-5184 vs. HD Supply Facilities Maintenance. Settled. \$1,122.79 received.

e. A.P. 11-5188 vs Krishna International. Settled. \$4,650.10 received.

f. A.P. 11-5189 vs. Ga. power Co. Settled. \$6,370.66 received.

g. A.P. 11-5190 vs Filterfresh Coffee Service. Settled. \$1,877.11 received.

h. A.P. 11-5191 vs Comcast Telephony Communications of Ga. Default judgment entered; uncollected.

i. A.P. 11-5192 vs. Clear Channel Airports of Ga. Settled. \$3,000.00 received.

j. A.P. 11-5195 vs. R.C. Patel d/b/a DCM Hospitality. Default judgment. \$4,169.25 collected.

k. A.P. 11-5198 vs. Nationwide Hospitality. Settled. \$14,365.59 received.

l. A.P. 11-5609 vs. Mukesh Patel. \$248,367 judgment entered 8/26/13 after trial. In collection (see below).

m. A.P. 11-5610 vs. R.C. Patel. \$248,367 judgment entered 8/26/13 after trial. In collection (see below).

n. A.P. 11-5611 vs. Jagdeep Patel. \$10,998 judgment entered 8/6/13 after trial. Motion to satisfy for \$9,000; hearing set for 4/10/14.

o. A.P. 14-5093 vs. wives of Mukesh and R.C. Patel, et al, to avoid fraudulent asset transfers and collect above judgments. Pending.

2. 23 demand letters for avoidance of various 549 transfers (checks outstanding at the time of Chapter 11 petition's filing and paid thereafter, totalling over \$110,000. Many of these claims were settled without litigation, resulting in receipts totalling \$25,903.78. Others were the subject of litigation described above.

3. Insider avoidance claims. See 1. l., m. and o. above. Largely because the court declined to exercise jurisdiction over post-judgment collection proceedings, the two substantial judgments proved to be substantially uncollectable without gear expense and delay, and they are being settled for \$30,000.

Initial Projected Date of Final Report (TFR): 04/30/14

Current Projected Date of Final Report (TFR): 12/31/15

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-68613 -MGD
Case Name: DIPLOMAT CONSTRUCTION, INC.

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE
Bank Name: ASSOCIATED BANK
Account Number / CD #: *****9502 Checking - Non Interest

Taxpayer ID No: *****6697
For Period Ending: 02/09/15

Blanket Bond (per case limit): \$ 1,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
10/30/12		Trsf In From Bank of America	INITIAL WIRE TRANSFER IN	9999-000	137,626.58		137,626.58
11/05/12		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		5.66	137,620.92
12/07/12		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		84.84	137,536.08
12/15/12	003001	Paul A. Jones & Company, LLC	PER ORDER ENTERED 12/10/12; interim compensation of estate's forensic accountant (\$37,836.01) and expense reimbursement (\$-163.99)			38,000.00	99,536.08
			Fees 37,836.01	3410-000			
			Expenses 163.99	3420-000			
12/15/12	003002	James R. Schulz and Merritt Watson, LLP	PER ORDER ENTERED 12/11/12; 2d interim compensation of estate's special attorney (\$33,435.35) and expense reimbursement (\$564.65)			34,000.00	65,536.08
			Fees 33,435.35	3210-000			
			Expenses 564.65	3220-000			
01/08/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		70.56	65,465.52
02/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		97.33	65,368.19
03/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		87.78	65,280.41
03/29/13	10	State Court of Fulton County	Garnishment proceeds; collection of judgment in A.P. 11-5195 vs. RC Patel, d/b/a DCM Hospitality.	1241-000	4,169.25		69,449.66
04/05/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		97.05	69,352.61
05/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		99.77	69,252.84
06/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		102.96	69,149.88
07/08/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		99.49	69,050.39
08/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		102.66	68,947.73
09/09/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		102.51	68,845.22
10/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		99.06	68,746.16

Page Subtotals

141,795.83

73,049.67

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-68613 -MGD
Case Name: DIPLOMAT CONSTRUCTION, INC.

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE
Bank Name: ASSOCIATED BANK
Account Number / CD #: *****9502 Checking - Non Interest

Taxpayer ID No: *****6697
For Period Ending: 02/09/15

Blanket Bond (per case limit): \$ 1,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
11/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		102.21	68,643.95
12/06/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		98.76	68,545.19
01/08/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		101.90	68,443.29
02/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		101.76	68,341.53
03/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		91.78	68,249.75
04/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		101.47	68,148.28
05/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		98.05	68,050.23
05/12/14	11	Macey Wilensky et al f/b/o Rick Patel	PER ORDER ENTERED 4/11/14; discounted satisfaction of judgment in A.P. 11-1156.	1241-000	9,000.00		77,050.23
06/06/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		109.37	76,940.86
07/08/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		110.69	76,830.17
08/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		114.23	76,715.94
09/08/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		114.06	76,601.88
10/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		110.22	76,491.66
11/05/14	8	Macey, Wilensky et al, f/b/o R.C. and Mike Patel, et al	PER ORDER ENTERED 10/17/14; discounted satisfaction of judgments, etc.	1241-000	30,000.00		106,491.66
11/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		113.72	106,377.94
01/16/15	003003	James R. Schulz and Merritt Watson, LLP	PER ORDER ENTERED 1/16/15; third and final compensation and exp. reimb. Of special trial attorneys (prorated)			41,249.15	65,128.79
			Fees 40,675.23	3210-000			
			Expenses 573.92	3220-000			
01/20/15	003004	Paul H. Anderson, Jr., as Trustee	PER ORDER ENTERED 1/20/15			5,466.05	59,662.74
			Fees 5,284.89	2100-000			
			Expenses 181.16	2200-000			
01/20/15	003005	PAUL H. ANDERSON, JR., ATTORNEY TWO PIEDMONT CENTER, SUITE 315 3565 PIEDMONT ROAD, NE	PER ORDER ENTERED 1/20/15			38,973.77	20,688.97

Page Subtotals 39,000.00 87,057.19

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-68613 -MGD
Case Name: DIPLOMAT CONSTRUCTION, INC.

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE
Bank Name: ASSOCIATED BANK
Account Number / CD #: *****9502 Checking - Non Interest

Taxpayer ID No: *****6697
For Period Ending: 02/09/15

Blanket Bond (per case limit): \$ 1,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/20/15	003006	ATLANTA, GA 303035 Clerk, U.S. Bankruptcy Court 1340 Richard B. Russell Building 75 Spring Street, S.W. Atlanta, GA 30303	Fees 38,612.24 Expenses 361.53 FIRST AND FINAL DIVIDEND	3110-000 3120-000 2700-000		1,182.66	19,506.31
01/20/15	003007	Office of the United States Trustee Room 362, Richard B. Russell Building 75 Spring Street, S.W. Atlanta, Georgia 30303	FIRST AND FINAL DIVIDEND	2950-000		378.94	19,127.37
01/20/15	003008	PAUL A. JONES & COMPANY, LLC 750 Hammond Drive Building 12, Suite 310 Atlanta, GA 30328	PER ORDER ENTERED 1/20/15 Fees 19,048.11 Expenses 79.26	 3310-000 3320-000		19,127.37	0.00

COLUMN TOTALS	180,795.83	180,795.83	0.00
Less: Bank Transfers/CD's	137,626.58	0.00	
Subtotal	43,169.25	180,795.83	
Less: Payments to Debtors		0.00	
Net	43,169.25	180,795.83	

Page Subtotals 0.00 20,688.97

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-68613 -MGD
Case Name: DIPLOMAT CONSTRUCTION, INC.

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE
Bank Name: Bank of America
Account Number / CD #: *****4885 Money Market Account (Interest Earn

Taxpayer ID No: *****6697

For Period Ending: 02/09/15

Blanket Bond (per case limit): \$ 1,000,000.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
05/10/11	10	J. P. Morgan Chase d/b/a	SETTLEMENT PROCEEDS	1241-000	1,129.17		1,129.17
		British Airways - Visa	per 5/12/11 Order.				
05/11/11	10	Paychex, Inc., f/d/b/a Stromberg	FULL PAYMENT OF AVOIDANCE CLAIM	1241-000	849.07		1,978.24
05/17/11	10	City of East Point	FULL PAYMENT OF AVOIDANCE CLAIM	1241-000	1,030.62		3,008.86
05/31/11	10	American Express Travel Related Services	SETTLEMENT PROCEEDS	1241-000	19,215.76		22,224.62
			per 5/12/11 Order.				
05/31/11	12	Bank of America	INTEREST REC'D FROM BANK	1270-000	0.01		22,224.63
06/17/11	10	Filterfresh Coffee Service, Inc.	FULL PAYMENT OF AVOIDANCE CLAIM	1241-000	1,877.11		24,101.74
06/17/11	5	State Bank of Texas	SETTLEMENT PROCEEDS	1149-000	40,000.00		64,101.74
			per 5/5/11 Order.				
06/21/11	10	HD Supply Facilities Maintenance	FULL PAYMENT OF AVOIDANCE CLAIM	1241-000	1,122.79		65,224.53
06/22/11	10	Clear Channel Outdoor, Inc.	FULL PAYMENT OF AVOIDANCE CLAIM	1241-000	3,000.00		68,224.53
06/28/11	10	US Foodservice	FULL PAYMENT OF AVOIDANCE CLAIM	1241-000	1,729.81		69,954.34
06/30/11	12	Bank of America	Interest Rate 0.010	1270-000	0.28		69,954.62
07/19/11	10	Southstar Energy Services, LLC	SETTLEMENT PROCEEDS	1241-000	1,947.35		71,901.97
		d/b/a Georgia Natural Gas	per 7/15/11 Order.				
07/22/11	13	Middle Georgia Hospitality Insurance	Premium refund	1229-000	1,495.10		73,397.07
07/29/11	12	Bank of America	Interest Rate 0.010	1270-000	0.59		73,397.66
08/31/11	12	Bank of America	Interest Rate 0.010	1270-000	0.63		73,398.29
09/28/11	000101	James R. Schulz adn Merritt Watson, LLP	Interim compensation of special	3210-000		25,000.00	48,398.29
		200 Galleria Parkway, SE	attorney per Order entered 9/28/11				
		Suite 500					
		Atlanta, Georgia 30339					
09/30/11	12	Bank of America	Interest Rate 0.010	1270-000	0.59		48,398.88
10/11/11	10	Nationwide Hospitality, Inc.	SETTLEMENT PROCEEDS	1241-000	14,365.59		62,764.47
			per 9/8/11 Order.				
10/14/11	10	Georgia Power Co.	SETTLEMENT PROCEEDS	1241-000	6,370.66		69,135.13
			per 10/20/11 Order.				

Page Subtotals

94,135.13

25,000.00

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-68613 -MGD
Case Name: DIPLOMAT CONSTRUCTION, INC.

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE
Bank Name: Bank of America
Account Number / CD #: *****4885 Money Market Account (Interest Earn

Taxpayer ID No: *****6697
For Period Ending: 02/09/15

Blanket Bond (per case limit): \$ 1,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/31/11	12	Bank of America	Interest Rate 0.010	1270-000	0.50		69,135.63
10/31/11		Bank of America	BANK SERVICE FEE	2600-000		75.69	69,059.94
11/30/11	12	Bank of America	Interest Rate 0.010	1270-000	0.57		69,060.51
11/30/11		Bank of America	BANK SERVICE FEE	2600-000		85.14	68,975.37
12/14/11	10	Hulsey, Oliver & Mahar, LLP, f/b/o Krishna International, Inc.	SETTLEMENT PROCEEDS per 1/26/12 Order.	1241-000	4,650.10		73,625.47
12/30/11	12	Bank of America	Interest Rate 0.010	1270-000	0.60		73,626.07
12/30/11		Bank of America	BANK SERVICE FEE	2600-000		87.14	73,538.93
01/31/12	12	Bank of America	Interest Rate 0.010	1270-000	0.62		73,539.55
01/31/12		Bank of America	BANK SERVICE FEE	2600-000		96.44	73,443.11
02/29/12	12	Bank of America	Interest Rate 0.010	1270-000	0.58		73,443.69
02/29/12		Bank of America	BANK SERVICE FEE	2600-000		87.29	73,356.40
03/30/12	12	Bank of America	Interest Rate 0.010	1270-000	0.62		73,357.02
03/30/12		Bank of America	BANK SERVICE FEE	2600-000		90.19	73,266.83
04/30/12	12	Bank of America	INTEREST REC'D FROM BANK	1270-000	0.60		73,267.43
04/30/12		Bank of America	BANK SERVICE FEE	2600-000		93.08	73,174.35
05/31/12	12	Bank of America	Interest Rate 0.010	1270-000	0.62		73,174.97
05/31/12		Bank of America	BANK SERVICE FEE	2600-000		92.97	73,082.00
06/29/12	12	Bank of America	Interest Rate 0.010	1270-000	0.59		73,082.59
06/29/12		Bank of America	BANK SERVICE FEE	2600-000		86.86	72,995.73
07/31/12	12	Bank of America	Interest Rate 0.010	1270-000	0.63		72,996.36
07/31/12		Bank of America	BANK SERVICE FEE	2600-000		95.73	72,900.63
08/31/12	12	Bank of America	Interest Rate 0.010	1270-000	0.62		72,901.25
08/31/12		Bank of America	BANK SERVICE FEE	2600-000		92.62	72,808.63
09/28/12	12	Bank of America	Interest Rate 0.010	1270-000	0.59		72,809.22
09/28/12		Bank of America	BANK SERVICE FEE	2600-000		83.55	72,725.67
10/25/12	1	Wire Transfer	Proceeds of sale of estate's in ground lease of remaining hotel property, including agreed \$10,000 of estate's attorneys fees, paid by	1110-000	65,000.00		137,725.67

Page Subtotals 69,657.24 1,066.70

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE
Bank Name: Bank of America
Account Number / CD #: *****4885 Money Market Account (Interest Earn

Taxpayer ID No: *****6697
For Period Ending: 02/09/15

Blanket Bond (per case limit): \$ 1,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/30/12	12	Bank of America	purchaser, Khushal Hospitality, LLP per 9/18/12 Order.				
10/30/12		Bank of America	Bank Serial #: 000000				
		901 MAIN STREET	INTEREST REC'D FROM BANK	1270-000	0.67		137,726.34
		DALLAS, TX 75283	BANK FEES	2600-000		99.76	137,626.58
10/30/12		Trsf To ASSOCIATED BANK	FINAL TRANSFER	9999-000		137,626.58	0.00

COLUMN TOTALS	163,793.04	163,793.04	0.00
Less: Bank Transfers/CD's	0.00	137,626.58	
Subtotal	163,793.04	26,166.46	
Less: Payments to Debtors		0.00	
Net	163,793.04	26,166.46	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking - Non Interest - *****9502	43,169.25	180,795.83	0.00
Money Market Account (Interest Earn - *****4885	163,793.04	26,166.46	0.00
	206,962.29	206,962.29	0.00
(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand	

/s/ PAUL H. ANDERSON, JR., TRUSTEE
Trustee's Signature: _____ Date: 02/09/15
PAUL H. ANDERSON, JR., TRUSTEE

Page Subtotals 0.67 137,726.34